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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF ARIZONA

In re:

NIMBUS BREWING COMPANY, LLC

Debtor.

No. 4:12-bk-08122-EWH

(Chapter 11)

NOTICE OF FILING **AMENDED**  
MONTHLY FINANCIAL REPORT -  
MARCH 2013

NOTICE IS HEREBY GIVEN that on June 11, 2013, the Debtor, through the undersigned counsel, filed the attached **Amended** Monthly Operating Report for the period of March 2013, *for the Debtor Nimbus Brewing Company, LLC.*

DATED June 11, 2013

*THE LAW OFFICES OF  
ERIC SLOCUM SPARKS, P.C.*

/s/ Sparks AZBAR #11726

Eric Slocum Sparks  
Attorney for Debtor

COPIES of the foregoing  
mailed June 11, 2013 to:

United States Trustee  
230 N. First Ave., #204  
Phoenix, AZ 85003

/s/ LW Jager

## UNITED STATES BANKRUPTCY COURT

District of Arizona

In re NIMBUS BREWING COMPANY, LLC,Case No. 4:12-bk-08122-EWH

Debtor

Small Business Case under Chapter 11

**Amended**

## SMALL BUSINESS MONTHLY OPERATING REPORT

Month: March -13

Date filed: \_\_\_\_\_

Line of Business: Brewery

NAISC Code: \_\_\_\_\_

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

## RESPONSIBLE PARTY:

JAMES C COUNTS

Original Signature of Responsible Party



Printed Name of Responsible Party

**Questionnaire:** (All questions to be answered on behalf of the debtor.)

Yes No

- |   |                                     |                                     |
|---|-------------------------------------|-------------------------------------|
| 1. IS THE BUSINESS STILL OPERATING?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 3. DID YOU PAY YOUR EMPLOYEES ON TIME?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?  | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?   | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |
| 10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY? | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?  | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

B 25C (Official Form 25C) (12/08)

- |   |                          |                                     |
|---|--------------------------|-------------------------------------|
| 14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?     | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?      | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?               | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?    | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

**TAXES**

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☐ ☒

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

**INCOME**

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL INCOME** \$ 173,969.92

**SUMMARY OF CASH ON HAND**

Cash on Hand at Start of Month	\$ <u>6,094.77</u>
Cash on Hand at End of Month	\$ <u>41,305.19</u>

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 41,305.19

(Exhibit B)

**EXPENSES**

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

**TOTAL EXPENSES** \$ 138,759.50

(Exhibit C)

**CASH PROFIT**

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B) \$ 173,969.92

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C) \$ 138,759.50

(Subtract Line C from Line B)

**CASH PROFIT FOR THE MONTH** \$ 35,210.42

**UNPAID BILLS**

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

**TOTAL PAYABLES** \$ \_\_\_\_\_

*(Exhibit D)*

**MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. *(THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)*

**TOTAL RECEIVABLES** \$ \_\_\_\_\_

*(Exhibit E)*

**BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

*(Exhibit F)*

**EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	18
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	18

**PROFESSIONAL FEES*****BANKRUPTCY RELATED:***

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 0.00

***NON-BANKRUPTCY RELATED:***

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ 0.00

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ 0.00

**PROJECTIONS**

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ _____

**ADDITIONAL INFORMATION**

**PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.**

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

MARCH 2013

**EXHIBIT B**

	BANK ACCOUNTS				Total
	Operating	Payroll	Tax	Other	
	#0345	#	#	#	

Cash on Hand at Beginning of Month	6094.77				
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RECEIPTS					
Cash Sales	173969.92				
Accounts Receivable - Prepetition					
Accounts Receivable - Postpetition					
Loans and Advances					
Sale of Assets					
Transfers from Other DIP Accounts					
Other (attach a list or details)					
TOTAL INCOME	180064.19				

TOTAL DISBURSEMENTS (Exhibit C)	138759.50				
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Cash on Hand at End of Month	41305.19				
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EXHIBIT C

MARCH 2013

EXPENSE DETAIL

Checks

Account # 0345

Bank Name CHASE

Cash/Electronic Payments			
Date	Payee	Purpose	Amount
	SEE ATTACHMENT		
Total Cash/Electronic Payments			

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
5333	3/13	Consolidated Welding	Repairs	37.42
5336	3/14	Dickmans Deli	Food - Kitchen	539.90
32808	3/7	Deel Island	Reimbursement	42.56
Total checks listed on this page				619.88
Total checks listed on continuation pages				0

TOTAL WITHDRAWALS FOR THE MONTH (include cash/electronic payments)

SUBTRACT ALL TRANSFERS BETWEEN DEBTOR-IN-POSSESSION ACCOUNTS

ADD ALL PAYMENTS MADE BY THIRD PARTIES (attach a detailed list)

TOTAL EXPENSES PAID FOR THE MONTH (include cash/electronic payments)

This should be the same as the amount shown on the monthly report, page 2 and on Exhibit B

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-

MARCH 2013

# EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	3.1.13	Pynt Tech	CC SETTLEMENT	1365.80
	3.1.13	Am Express	SETTLEMENT	157.87
	3.4.13	daily	CASH	672.45
	3.4.13	daily	CASH	205.85
	3.4.13	daily	CASH	139.19
	3.4.13	Pynt Tech	CC SETTLEMENT	-1630.25
	3.4.13	Am Express	Settlement	444.16
	3.4.13	Am Express	Settlement	39.91
	3.5.13	Pynt Tech	CC SETTLEMENT	5052.40
	3.6.13	daily	CASH	292.71
	3.6.13	daily	CASH	258.10
	3.6.13	Nimbus	transfer from other acct	3500.00
	3.6.13	Alliance	Pynt	1280.00
	3.6.13	Pynt Tech	CC SETTLEMENT	1060.65
	3.7.13	daily	CASH	538.09
	3.7.13	Pynt Tech	SETTLEMENT	1167.55
	3.8.13	daily	CASH	585.35
	3.8.13	Pynt Tech	CC SETTLEMENT	1629.90
	3.8.13	Caro purchase return	less	296.38
	3.11.13	Leslies pool supply	card purchase return	59.99
	3.11.13	daily	Cash	360.45
	3.11.13	daily	Cash	327.35
	3.11.13	daily	Cash	150.34
	3.11.13	Pynt Tech	CC SETTLEMENT	2238.85
	3.11.13	Pynt Tech	CC SETTLEMENT	2246.40
	3.11.13	Pynt Tech	CC SETTLEMENT	1990.15
	3.11.13	Am Express	Settlement	229.82
TOTAL CHECKS - THIS PAGE				28019.79



CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-

## EXHIBIT C

MARCH 2013

## EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	3-11-13	Am Express	Settlement	183.53
	3-12-13	pymt tech	CC SETTLEMENT	635.55
	3-12-13	Am Express	Settlement	125.15
	3-13-13	daily	cash	288.25
	3-13-13	daily	cash	169.15
	3-13-13	pymt tech	CC SETTLEMENT	1289.60
	3-13-13	Am Express	Settlement	124.09
	3-14-13	pymt tech	CC SETTLEMENT	987.60
	3-14-13	Am Express	Settlement	67.40
	3-15-13	Nimbus Bistro	Bistro pymt/buys	1392.00
	3-15-13	daily	CASH	73.35
	3-15-13	Alliance pymt	PYMT	25260.50
	3-15-13	pymt tech	CC SETTLEMENT	1545.80
	3-15-13	Am Express	Settlement	200.08
	3-18-13	daily	cash	443.98
	3-18-13	daily	cash	382.91
	3-18-13	daily	cash	117.10
	3-18-13	pymt tech	CC SETTLEMENT	2078.35
	3-18-13	pymt tech	CC SETTLEMENT	2040.20
	3-18-13	pymt tech	CC SETTLEMENT	1553.10
	3-18-13	Am Express	Settlement	73.96
	3-19-13	pymt tech	CC SETTLEMENT	1281.90
	3-19-13	Am Express	Settlement	218.51
	3-20-13	Alliance	Deposit	12681.95
	3-20-13	pymt tech	CC SETTLEMENT	1380.70
	3-20-13	Am Express	Settlement	85.64
	3-20-13	daily	CASH	388.90
TOTAL CHECKS - THIS PAGE				55631.97

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name Chase

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	3-21-13	daily	CASH	291.45
	3-21-13	pymt tech	CC SETTLEMENT	1210.05
	3-21-13	Am Express	Settlement	41.30
	3-22-13	Golden Eagle Libr	Insurance Claim	66384.32
	3-22-13	Nimbus Bistro	Bistro Beer purchase	1616.00
	3-22-13	daily	CASH	376.55
	3-22-13	daily	CASH	243.28
	3-22-13	pymt tech	CC SETTLEMENT	1332.65
	3-25-13	pymt tech	CC SETTLEMENT	2369.60
	3-25-13	pymt tech	CC SETTLEMENT	2099.95
	3-25-13	pymt tech	CC SETTLEMENT	1560.25
	3-25-13	Am Express	Settlement	311.43
	3-25-13	Am Express	Settlement	71.16
	3-25-13	pymt tech	CC Settlement	810.50
	3-26-13	Am Express	Settlement	97.36
	3-27-13	pymt tech	CC Settlement	624.40
	3-27-13	Am Express	Settlement	63.83
	3-28-13	daily	CASH	421.03
	3-28-13	daily	CASH	193.30
	3-28-13	daily	CASH	77.00
	3-28-13	daily	CASH	64.59
	3-28-13	daily	CASH	30.00
	3-28-13	Alliance	Pymt	7903.60
	3-28-13	pymt tech	CC SETTLEMENT	1169.20
	3-28-13	Am Express	Settlement	72.27
	3-29-13	pymt tech	CC SETTLEMENT	858.60
	3-29-13	Am Express	Settlement	24.94
TOTAL CHECKS - THIS PAGE				97318.16

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

# EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

ATM & DEBIT CARD  
WITHDRAWALS

Account # 0345

Bank Name Chase

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
1	3/1/13	VISTAPAR	NEW WEBSITE HOST	199.95
2	3/4/13	JETRO HOLDINGS	FOOD FOR KITCHEN	97.63
3	3/5/13	VALERO	SALES VEHICLE GAS	50.87
4	3/6/13	JETRO HOLDINGS	FOOD FOR KITCHEN	1267.69
5	3/6/13	AMERICA PRISE	AUTO INSURANCE	767.62
6	3/7/13	SAMS CLUB	COMPANY VEHICLE GAS	75.00
7	3/7/13	ELEPHANT BAR	SALES MEETING TIMED	27.33
8	3/8/13	MAUD HOSPITAL	METW/INS AGENT-FOOD	7.42
9	3/8/13	JETRO HOLDINGS	FOOD FOR KITCHEN	861.68
10	3/11/13	MARRIOTT	RENTAL HOTEL RM-SALES	252.51
11	3/11/13	FACEBOOK.COM	ADVERTISING FACEBK	2.45
12	3/11/13	HNS	INTERNET SERVICE	69.99
13	3/11/13	JETRO HOLDINGS	FOOD FOR KITCHEN	95.59
14	3/11/13	JETRO HOLDINGS	FOOD FOR KITCHEN	133.01
15	3/12/13	JETRO HOLDINGS	FOOD FOR KITCHEN	1904.86
16	3/12/13	JETRO HOLDINGS	FOOD FOR KITCHEN	192.08
17	3/13/13	JETRO HOLDINGS	FOOD FOR KITCHEN	154.09
18	3/14/13	MOTOR VEHICLE	REGISTRATION CO. VEHICLE	613.86
19	3/15/13	VALERO	COMPANY VEHICLE GAS	43.76
20	3/15/13	WALGREENS	HOLIDAY-ST PATS DAY	20.97
21	3/15/13	WALGREENS	HOLIDAY-ST PATS DAY	21.64
22	3/15/13	WALGREENS	INADVERTANT CHARGE	20.00
23	3/15/13	JETRO HOLDINGS	FOOD FOR KITCHEN	686.50
24	3/18/13	DIRECT TV	CABLE FOR BREWERY	169.28
25	3/18/13	UMC	INADVERTANT CHARGE	7.73
26	3/18/13	CIRCLE K	COMPANY VEHICLE GAS	51.68
27	3/18/13	J2 FAX.COM	INTERNET FAXING	9.99
TOTAL CHECKS - THIS PAGE				

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CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4-12-blk-08122

## EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

ATM & DEBITCARD  
w/ DRAWALS

Account # 0345  
Bank Name CHASE

[illegible]

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

MARCH 2013

## EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

ELECTRONIC W/DRAW

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
	3/1/13	COMPUPAY	Payroll	115.99
	3/4/13	Compupay	Payroll Taxes	4634.39
	3/4/13	Payment Tech	CC SETTLEMENT	964.22
	3/4/13	Compupay	workman Comp Payroll	300.11
	3/6/13	Rewards Network	Settlement	547.13
	3/7/13	AFLAC	Insurance	363.50
	3/12/13	KEG CREDIT	KEG LEASE	3000.00
	3/12/13	Cox	Internet	337.62
	3/13/13	Rewards Network	Settlement	618.38
	3/18/13	Compupay	Payroll Tax	4882.91
	3/18/13	Compupay	workmans Comp / Payroll	313.74
	3/18/13	Compupay	Billing	128.99
	3/19/13	Tucson Electric	Electric bill / Meter	2430.30
	3/20/13	Southwest Gas	Gas Bill	2295.53
	3/20/13	Central Ind	Insurance Pre	820.33
	3/20/13	Rewards Network	Settlement	340.63
	3/21/13	AETNA	Insurance	3925.00
	3/21/13	ACTIVE	Bill Payment	303.40
	3/26/13	AFLAC	Insurance	363.50
	3/27/13	Rewards Network	Settlement	625.04
	3/28/13	GWM	GRAIN	24576.90
	3/28/13	GWM	Grain	2117.50

TOTAL CHECKS - THIS PAGE 34003.11

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-

# EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

Fees + other with draws  
(posted = checks pg 6 of 10)

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32807	3-1-13		PAYROLL	906.96
32799	3-1-13		PAYROLL	1001.09
32810	3-4-13		PAYROLL	190.72
5316	3-4-13	KALIL	CO2 TANKS	71.99
5310	3-4-13	SWISHER	BATHROOMS/TOWELS	306.01
32788	3-4-13		PAYROLL	64.56
32809	3-4-13		PAYROLL	112.96
32802	3-4-13		PAYROLL	837.72
32812	3-4-13		PAYROLL	172.36
32789	3-4-13		PAYROLL	275.01
32814	3-4-13		PAYROLL	880.35
32816	3-4-13		PAYROLL	616.59
32806	3-5-13		PAYROLL	214.23
32815	3-5-13		PAYROLL	607.88
32805	3-5-13		PAYROLL	527.01
32804	3-5-13		PAYROLL	411.97
32800	3-5-13		PAYROLL	1157.08
5317	3-5-13	Consolidated Weld	Welding Services	36.29
5320	3-5-13	Consolidated Weld	Welding Services	48.25
32801	3-6-13		PAYROLL	642.33
5315	3-6-13	Richard NASH	BOTTLE WASHING REPAIR	600.00
5318	3-6-13	KALIL	CO2 TANKS FILLED	133.22
32803	3-6-13		PAYROLL	273.39
32776	3-6-13		PAYROLL	1755.20
32817	3-6-13		PAYROLL	549.03
32808	3-7-13		PAYROLL	42.56
32813	3-11-13		PAYROLL	87.36
TOTAL CHECKS - THIS PAGE				

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

2  
MARCH 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Feest OTHER SERVICE  
(posted = checks, pg 6 of 10  
on bank statement)

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
5326	3-11-13	DIRECT TV	CABLE	94.94
5328	3-11-13	PROTECTION ONE	ALARM SYSTEM	278.00
5333	3-13-13	Consol. Welding	Welding repair/maint.	37.42
5330	3-14-13	Dickmans Deli	KITCHEN FOOD	539.90
32755	3-15-13		PAYROLL	2786.02
5335	3-18-13	DRUMMERTAL	TOWELS/SUPPLIES	472.85
32823	3-18-13		PAYROLL	833.72
32824	3-18-13		PAYROLL	1345.06
5342	3-18-13	CHASE	CREDIT CARD PMT	987.21
5320	3-18-13	SW. GLASSWARE	PINT GLASSES	154.15
5319	3-15-13	Bobb Ford	Contract Employee/benche	1242.00
5343	3-18-13	CJ Southwest	RENT	8426.00
32820	3-18-13		PAYROLL	1001.09
32830	3-18-13		PAYROLL	21.96
32838	3-18-13		PAYROLL	527.01
5334	3-18-13	So AZ Wine	WINE ORDER	134.80
32829	3-18-13		PAYROLL	696.59
32836	3-18-13		PAYROLL	880.35
32835	3-18-13		PAYROLL	532.64
32831	3-18-13		PAYROLL	58.49
32818	3-18-13		PAYROLL	1755.20
32834	3-19-13		PAYROLL	69.80
32821	3-19-13		PAYROLL	1157.08
32828	3-19-13		PAYROLL	92.83
32825	3-19-13		PAYROLL	280.73
5337	3-19-13	KALL	CO2 TANKS	164.08
TOTAL CHECKS - THIS PAGE				

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CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

MARCH 2013

## EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

FEE'S + OTHER SERVICES  
(POSTED = checks)

Account # 0345Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32837	3-20-13		PAYROLLS	514.72
32835	3-20-13		PAYROLL	17.56
5338	3-20-13	SWISHER	BATHROOM / TOWELS	357.95
5345	3-21-13	VIROS	BREAD / KITCHEN	654.65
5356	3-21-13		EMPLOYEE ADVANCE	150.00
5339	3-22-13	AZ DEBT ORCV	TAXES 835'S	82.69
32798	3-22-13		PAYROLL	2786.02
32797	3-22-13		PAYROLL	1755.20
5354	3-22-13	SECURE CARE	INSURANCE PREM.	120.15
5308	3-22-13		PAYROLL	181.16
5347	3-22-13	PEPSI	SODA / BEV CDRGR	187.65
5355	3-20-13	COOPERSTATE	COMPUTER SUPPORTS	442.00
5353	3-25-13	AM HOK + RUBB	MAINTEN / REPAIRS	41.73
5350	3-25-13	WST MGMT	TRASH	213.83
5352	3-25-13	ALL IN ONE SERV	KITCHEN HOOD MAINT	298.76
32826	3-25-13		PAYROLL	399.62
5361	3-25-13	US FOODS	FOOD / KITCHEN	5820.67
5325	3-25-13	MERKLES	AUTO MAINTENANCE	49.56
5346	3-25-13	DAVE KULKA	PROFESSIONAL SERVICE	550.00
5344	3-25-13	GUEST LABS	TESTING	253.20
32833	3-25-13		PAYROLL	113.17
5369	3-26-13	OIL SPRAY	CHEMICALS / BREWERY	534.56
32822	3-26-13		PAYROLL	480.47
5360	3-26-13	TRIMLY / NOLAN	PEST CONTROL	1300.00
5321	3-27-13	KALL	CO2 TANKS	92.30
5331	3-27-13	FEDEX	SHIPPING	95.76
5351	3-27-13	WATER TEL	TESTING / SALT	24.00
TOTAL CHECKS - THIS PAGE				



CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122

4  
MARCH 2013

# EXHIBIT C

## EXPENSE DETAIL - Continuation Sheet

FEES + OTHER SERVICES.

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
5340	3-27-13	SUNLAND FOODS	KITCHEN / FOOD	170.40
5364	3-27-13	GRANGER	REPAIRS / MAINTENANCE	191.08
5349	3-27-13	TUCSON PAPER	REGISTER TAPE ROLLS	13.92
5368	3-27-13	AZ PLUMBING CO	GAS LINE REPAIR	3000.00
5322	3-27-13	SUNLAND	FOOD / KITCHEN	170.40
32832	3-28-13		PAYROLL	333.37
5367	3-28-13	STERN PRODUCE	KITCHEN / FOOD	541.58
32819	3-28-13		PAYROLL	2786.62
5332	3-28-13		PAYROLL	193.45
5365	3-29-13	US TRUSTEE	PAYMENT	650.00
5383	3-29-13	EXHAUST WORK	CAR REPAIR	265.00
5366	3-29-13	US TRUSTEE	PAYMENT	1950.00
—	3-15-13	WITHDRAW	CO. CAR PYMTS (4)	2451.76
	3-4-13	CHASE	NSF	34.00
	3-4-13	CHASE	NSF	34.00
	3-4-13	CHASE	NSF	34.00
	3-4-13	CHASE	NSF	34.00
	3-4-13	CHASE	NSF	34.00
	3-12-13	CHASE	WIRE FEE	30.00
	3-29-13	CHASE	SERVICE FEE	17.20

TOTAL CHECKS - THIS PAGE

Explanation of unclear Deposits and ATM & Debit Card Withdrawals for the Month of March 2013		
	Description	Remarks
<b>Deposits</b>		
1	\$66384.32 Partial insurance reimbursement on break-in loss and damages to brewery and equipment. Several items in the claim belonged to Southwest Concepts (the original parent company to Nimbus Brewing Company) also sustained a portion of this loss and should be compensated for its loss from this reimbursement totaling \$48,987.	Deposited to cover various break-in loss and damages to brewery and equipment. personal inadvertent charges on business card. For the month of March, \$1786.62 in personal charges were charged on this card leaving a positive balance of \$48,987 toward business equity account. Further, James Counts was direct portion of this claim was \$2979.18 in loss sustained of personal labor compensated above and beyond regular salary and personal items lost.
	<b>Monthly Summary</b>	Owner charges on company credit card consist of 6 charges totaling \$1786.62. Total balance in Federal Tax Owner's equity account for the month of March is \$1192.56 (\$2979.18 Insurance loss reimbursement to Jim Counts - \$1786.62 consisting of 6 charges credited to Jim and Patti Counts) due James Counts and 48,987.00 due Southwest Concepts
<b>ATM &amp; DEBIT CARD W/DRAW EXPLANATIONS</b>		
1	New Website Host	Building a new website to market excess brewing supplies purchased from direct supplier in Europe
2	food for kitchen	General purchases of food for resale COG
3	Company Vehicle Gas	Sales vehicle gas
4	Food for Kitchen	General purchases of food for resale COG
5	Auto Insurance	for all company vehicles
6	Company Vehicle Gas	Deliver Truck Gas
7	sales meeting with James Counts and Ed King	How to get Nimbus into the Elephant Bar chain of restaurants
8	Purchase soft drinks and split sandwich	Met with insurance agent to finalize insurance claim
9	Food for Kitchen	General purchases of food for resale COG
10	rented hotel room	overnight room for various sales calls around Phoenix and dinner with Jeff
11	Advertising Face book	to highlight Nimbus Awards thru Face book

12	Internet service	Internet for brewery
13	Food for Kitchen	General purchases of food for resale COG
14	Food for Kitchen	General purchases of food for resale COG
15	Food for Kitchen	General purchases of food for resale COG
16	Food for Kitchen	General purchases of food for resale COG
17	Food for Kitchen	General purchases of food for resale COG
18	Registration on company vehicle	company vehicle
19	Company Vehicle Gas	For sales
20	Holiday / St Patrick's Day	Decorations
21	Holiday / St Patrick's Day	Decorations
22	Walgreens	Inadvertent charge 20.00
23	Food for Kitchen	General purchases of food for resale COG
24	Direct TV	Cable TV for 6 TVs in brewery
25	umc	inadvertent charge 7.73
26	Company Vehicle Gas	Sales vehicle gas
27	Internet Fax conversation company	cancelled as of this month
28	Brewery Supplies	Purchase of enzymes and filter media for brewing
29	Food for Kitchen	General purchases of food for resale COG
30	Food for Kitchen	General purchases of food for resale COG
31	Direct TV	Cable TV for 8 TVs in brewery
32	Company Vehicle Gas	Deliver Truck Gas
33	case box purchase	beer case packaging
34	Food for Kitchen	General purchases of food for resale COG
35	Food for Kitchen	General purchases of food for resale COG
36	Company Vehicle Gas	company sales
37	Food for Kitchen	General purchases of food for resale COG
38	Purchase audio equipment	to replace bad speakers in taproom
39	Company Vehicle Gas	Sales vehicle gas

CASE NAME: NIMBUS BREWING COMPANY, LLC  
CASE NO.: 4:12-bk-08122-

### EXHIBIT D

UNPAID BILLS	Date Incurred	Who is owed the money?	Purpose of the Debt	Amount Owed	Payment Due Date
Itemize Accounts Payable *					
Itemize Taxes Payable -					
Itemize Notes Payable -					
Itemize Professional Fees Payable -					
Itemize Secured Debt -					
Other -					
<b>Total Payables</b> (same as page 3 of the report)					

\*Debtor may attach a separate Accounts Payable list if there are numerous debts.

**EXHIBIT E**

TRADE ACCOUNTS RECEIVABLE		
Who Owes You the Money	Amount Owed	Due Date
Total Accounts Receivable		
Less Discounts>Returns/etc.		
Net Accounts Receivable		

OTHER RECEIVABLES	Amount Owed	Due Date
Amounts owed by insiders -		
Amounts owed by employees -		
Amounts owed by others (explain) -		

TOTAL RECEIVABLES (same as report, page 3)	
--	--

8:27 PM

7/5/15/13

Cash Basis

**Nimbus Brewing Company, LLC**  
**Profit & Loss**  
**March 2013**

	Mar 13
<b>Ordinary Income/Expense</b>	
Income	
4010 · Wholesale (Wholesale)	
4070 · Distributor (Wholesale Sales)	46,386.05
Total 4010 · Wholesale (Wholesale)	46,386.05
4100 · Retail (Retail)	
4104 · Wine	477.00
4105 · Beer Sales (Beer)	
4107 · Beer - Pints (Beer - Pints)	21,455.73
4108 · Kegs Only	1,410.00
4109 · Growlers Only	872.00
4109.5 · Growler Refills	1,092.00
Total 4105 · Beer Sales (Beer)	24,829.73
4110 · Food Income (Food)	30,310.64
4115 · Merchandise Income (Merchandise)	2,315.90
Total 4100 · Retail (Retail)	57,933.27
4600 · Miscellaneous Income (Miscellaneous Income)	
4603 · Cash Over/(Short)	-35.00
Total 4600 · Miscellaneous Income (Miscellaneous Income)	-35.00
Total Income	104,284.32
Cost of Goods Sold	
5000 · Cost of Goods Sold (Cost of Goods Sold)	
5100 · Beer Title (Beer)	
5101 · Raw Materials-COGS (Raw Materials)	26,910.48
5102 · Production Costs - Brewing (Production Costs - Brewing)	389.70
5103 · Production Costs - Bottling (Production Costs - Bottling)	2,177.28
Total 5100 · Beer Title (Beer)	29,477.46
5200 · Food-COGS-Expense (Food)	16,377.68
5250 · Wine	389.40
5251 · Beer Guest Tap	775.00
5300 · Merchandise-COGS (Merchandise)	0.00
5900 · Excise Taxes (Excise Taxes)	
5910 · State Excise Tax (AZ-835) (State Beer Tax)	82.69
Total 5900 · Excise Taxes (Excise Taxes)	82.69
Total 5000 · Cost of Goods Sold (Cost of Goods Sold)	47,102.23
Total COGS	47,102.23
Gross Profit	57,182.09
Expense	
0000 · Suspense	5,527.26
6000 · Payroll Expenses	
6100 · Salaries & Wages (Salaries & Wages)	
6100-10 · 100-Mgr Wages	12,720.67
6100-20 · 200-brew wages	5,740.66
6100-30 · 300-Bottle Wages	2,380.51
6100-40 · 400-Tap Rm Wages	2,129.31
6100-50 · 500-Maint Wages	1,122.80
6100-70 · 700-Kitchen Wages	4,646.56
Total 6100 · Salaries & Wages (Salaries & Wages)	28,740.51
6230 · Health Insurance (Health Insurance)	363.50
6240 · Dental Insurance (Dental Insurance)	120.15
Total 6000 · Payroll Expenses	29,224.16
7000 · Plant Expense (Plant Expense)	
7010 · Rent (Rent)	8,426.00

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05/15/13

Cash Basis

**Nimbus Brewing Company, LLC**  
**Profit & Loss**  
**March 2013**

	Mar 13
7130 · Water-Sewer-Garbage (Water-Sewer-Garbage)	213.83
7320 · Repairs & Maintenance (Repairs & Maintenance)	6,125.20
7330 · Kitchen	4,910.92
7340 · Tap Room (Tap Room)	2,153.83
7400 · Outside Services (Outside Services)	2,418.05
7000 · Plant Expense (Plant Expense) - Other	6,529.05
<b>Total 7000 · Plant Expense (Plant Expense)</b>	<b>30,776.88</b>
7600 · Marketing Expenses (Marketing Expenses)	
7671 · In House Band (In House Band)	1,589.00
<b>Total 7600 · Marketing Expenses (Marketing Expenses)</b>	<b>1,589.00</b>
8000 · General & Administrative (General & Administrative)	
8020 · Auto Gas & Repair (Auto Gas & Repair)	
8021 · Insurance	767.62
8022 · Registration	613.86
8020 · Auto Gas & Repair (Auto Gas & Repair) - Other	1,236.36
<b>Total 8020 · Auto Gas &amp; Repair (Auto Gas &amp; Repair)</b>	<b>2,617.84</b>
8080 · Office Supplies (Office Supplies)	232.55
8085 · Computer and Web Expenses	521.98
8100 · Postage & Freight (Postage & Freight)	97.52
8120 · Telephone (Telephone)	141.13
8130 · Travel (Travel)	72.30
8200 · Taxes (Taxes)	
8230 · State Sales Tax (State Taxes)	6,720.53
<b>Total 8200 · Taxes (Taxes)</b>	<b>6,720.53</b>
9000 · Financing Expenses (Financing Expenses)	
9600 · Bad Debt Expense (Bad Debt Expense)	2,600.00
<b>Total 9000 · Financing Expenses (Financing Expenses)</b>	<b>2,600.00</b>
<b>Total 8000 · General &amp; Administrative (General &amp; Administrative)</b>	<b>13,003.85</b>
<b>Total Expense</b>	<b>80,121.15</b>
<b>Net Ordinary Income</b>	<b>-22,939.06</b>
<b>Net Income</b>	<b>-22,939.06</b>

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05/15/13

Cash Basis

**Nimbus Brewing Company, LLC**  
**Balance Sheet**  
 As of March 31, 2013

Mar 31, 13

**ASSETS****Current Assets****Checking/Savings**

1005 · Petty Cash (Petty Cash)	24.63
1007 · Chase-8422	148,486.20
1008 · Chase -0345 (Debitor In Possession Account)	-328,977.36

<b>Total Checking/Savings</b>	<b>-180,466.53</b>
-------------------------------	--------------------

**Accounts Receivable**

1200 · Accounts Receivable	764.86
1201 · Accounts Receivable-Other	2,230.00
1250 · Allowance for Doubtful Accounts	-5,000.00

<b>Total Accounts Receivable</b>	<b>-2,005.14</b>
----------------------------------	------------------

**Other Current Assets**

1120 · Inventory	
1121 · Other Inventory-YE only	80,922.03
1155 · Merchandise Inventory-YE Only (Merchandise)	12,693.00
1157 · Wine Inventory	60.50
1120 · Inventory - Other	-6,000.74

<b>Total 1120 · Inventory</b>	<b>87,674.79</b>
-------------------------------	------------------

1191 · Employee Loan	575.06
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<b>Total Other Current Assets</b>	<b>88,249.85</b>
-----------------------------------	------------------

**Total Current Assets**

	<b>-94,221.82</b>
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**Fixed Assets**

08.2011 · 08.19.11 Verizon Cell Phone	1,054.41
092808 · Video Game Machines	8,688.00
1159 · Empty Kegs and Taps (Empty Kegs and Taps)	64,671.00
1225 · Organizational Costs	85.00
1230 · Brewery Equip	3,104.31
1500 · Leasehold Improvements (Leasehold Improvements)	225,052.93
1501 · ADA Repairs	17,015.00
1510 · Furniture & Fixtures (Furniture & Fixtures)	95,464.37
1511 · Band Equipment	2,532.17
1512 · Music Equipment (Stage, PA Systems, Lights,etc)	5,548.00
1520 · Office Equipment (Office Equipment)	19,179.45
1530 · Plant Equipment (Plant Equipment)	716,725.91
1537 · Trucks/Autos-Fixed Assets	108,134.09
1598 · Accumulated Amortization	-28.00
1599 · Accumulated Depreciation (Accum. Deprec. - F & F)	-1,059,473.00

<b>Total Fixed Assets</b>	<b>207,753.64</b>
---------------------------	-------------------

**Other Assets**

1600 · Security Deposit (Security Deposit)	
1601 · Last Months payments	9,005.10

<b>Total 1600 · Security Deposit (Security Deposit)</b>	<b>9,005.10</b>
---	-----------------

**Total Other Assets**

	<b>9,005.10</b>
--	-----------------

**TOTAL ASSETS**

	<b>122,536.92</b>
--	-------------------

**LIABILITIES & EQUITY****Liabilities****Current Liabilities**

Accounts Payable	
2000 · Accounts Payable	0.01

<b>Total Accounts Payable</b>	<b>0.01</b>
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05/15/13

Cash Basis

**Nimbus Brewing Company, LLC**  
**Balance Sheet**  
As of March 31, 2013

	Mar 31, 13
<b>Credit Cards</b>	
2009 - Am Express 5-77007	17,862.73
2011 - Chase-6249	-6,317.42
2013 - Sam's Club Discover - 4644	4,999.33
2016 - Wells Fargo-2657/1988	20,895.76
2020 - Chase-/0714/7098	-13,724.23
2025- - Chase OD - 9808	7,222.42
<b>Total Credit Cards</b>	30,938.59
<b>Other Current Liabilities</b>	
2004 - Rewards Account	-65,319.12
2111 - Unclaimed PR Bk of Tuc 2007-09	5,323.35
2200 - Sales Tax Payable	48,322.92
2405 - Keg Deposits (Keg Deposits)	12,452.22
<b>Total Other Current Liabilities</b>	779.37
<b>Total Current Liabilities</b>	31,717.97
<b>Long Term Liabilities</b>	
2502 - Bryn Mawr, PA = BMT Leasing	-21,805.75
2503 - AEL \$37.5K 09.08.08	-7,314.60
2554 - US Bank /Manifest Funding	6,242.34
2600 - Loan Payable - TCB, LLC	74,574.64
<b>Total Long Term Liabilities</b>	51,696.63
<b>Total Liabilities</b>	83,414.60
<b>Equity</b>	
3000 - Opening Bal Equity	550.00
3001 - Capital Acc. Bal. and Activity	
3101 - Larry Kahn (Larry's Earnings)	-33,357.00
3102 - Tirrill Woodring (Capital - Tirrill Woodring)	-111,000.00
3104 - Vaughan Scully (Vaughan's Draws)	-67,960.00
3106 - Jeffrey Wagner	34,337.00
3108 - Jim Counts	134,925.43
3109 - Donna Walsh (Capital-Donna Walsh)	4,105.00
3110 - Williams, George (George Williams)	4,003.00
3111 - Sandra Roseberry (Sandra Roseberry)	4,003.00
3112 - Chester Schmidt (Schmidt/Blaylock)	2,004.00
3113 - Ginger Marr (Ginger Marr)	2,004.00
3114 - Steven Smith (Steven Smith Investment)	6,978.00
3116 - Joann Blaylock	2,004.00
3117 - Daniel Wellhouse	2,004.00
3118 - Michael R. Wilhelm	934.00
3119 - Joe C. Maurer	934.00
3120 - Earlene M. Moore	934.00
3121 - Brett McGee	934.00
3122 - Amanda Gronhoyd	934.00
3123 - James F. Treanor	4,670.00
3124 - Brian Parzuchoski	934.00
3125 - Thoma Dreschler	-1,648.00
3126 - Michael Fufaro	-1,648.00
3127 - Michael Schwartz	-3,907.00
3128 - John Adkisson	-1,648.00
3129 - Boelts - Stratford & Assoc.	-12,984.00
3130 - Enrique Ward	934.00
3131 - Ron Edrington	934.00
3132 - David Whittaker	1,937.00
3135 - Dale Marthaler	952.00
3140 - Thomas Bonvechio	952.00
3145 - Bill Hass	13,917.00
3150 - David Neff	-203.00
3151 - Marianne Tozzi	-20.00
<b>Total 3001 - Capital Acc. Bal. and Activity</b>	-8,107.57

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05/15/13

Cash Basis

**Nimbus Brewing Company, LLC**  
**Balance Sheet**  
**As of March 31, 2013**

	<u>Mar 31, 13</u>
3900 - Retained Earnings (Retained Earnings)	60,565.56
Net Income	<u>-13,885.67</u>
Total Equity	<u>39,122.32</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b><u>122,536.92</u></b>



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265 - 9754

March 01, 2013 through March 29, 2013  
Account Number: 0345



00015740 DRE 601 211 08913 NNNNNNNNNNN 1 000000000 63 0000

NIMBUS BREWING COMPANY LLC  
DEBTOR IN POSSESSION  
CASE #412BK08122JMM  
3850 E 44TH ST  
TUCSON AZ 85713-5472

### CUSTOMER SERVICE INFORMATION

Web site: Chase.com  
Service Center: 1-800-242-7338  
Deaf and Hard of Hearing: 1-800-242-7383  
Para Espanol: 1-888-622-4273  
International Calls: 1-713-262-1679

We have reduced our Legal Processing Fee.

On March 24, 2013, we reduced the Legal Processing Fee to a maximum of \$75 per order. This fee is assessed for the processing of any garnishment, tax levy, or other court or administrative order against an account. This change will be reflected in your account agreement; all other terms remain the same. If you have questions, please call us at the telephone number listed on this statement or visit your nearest Chase branch.

### CHECKING SUMMARY

Chase BusinessSelect Checking

	INSTANCES	AMOUNT	
Beginning Balance		\$6,094.77	180064.69
Deposits and Additions	83	173,969.92	
Checks Paid	3	- 619.88	138759.50
ATM & Debit Card Withdrawals	40	- 13,832.30	
Electronic Withdrawals	22	- 54,003.11	
Fees and Other Withdrawals	25	- 70,304.21	
Ending Balance	173	\$41,305.19	

### DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
03/01	Paymenttech Deposit 5169720 CCD ID: 1020401225	\$1,365.80
03/01	American Express Settlement 5021111257 CCD ID: 1134992250	157.87
03/04	Deposit 1154403229	672.45
03/04	Deposit 1154403230	205.85
03/04	Deposit	139.19
03/04	Paymenttech Deposit 5169720 CCD ID: 1020401225	1,630.25
03/04	American Express Settlement 5021111257 CCD ID: 1134992250	444.16
03/04	American Express Settlement 5021111257 CCD ID: 1134992250	35.91
03/05	Paymenttech Deposit 5169720 CCD ID: 1020401225	5,052.40
03/06	Deposit	292.71
03/06	Deposit	258.10
03/06	Telephone Transfer From Chk Xxxxx0105	3,500.00
03/06	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	1,280.00



March 01, 2013 through March 29, 2013  
Account Number: 0345

**DEPOSITS AND ADDITIONS***(continued)*

DATE	DESCRIPTION	AMOUNT
03/06	Paymentech Deposit 5169720 CCD ID: 1020401225	1,060.65
03/07	Deposit	538.09
03/07	Paymentech Deposit 5169720 CCD ID: 1020401225	1,167.55
03/08	Deposit	585.35
03/08	Paymentech Deposit 5169720 CCD ID: 1020401225	1,629.90
03/08	American Express Settlement 5021111257 CCD ID: 1134992250	296.38
03/11	Card Purchase Return 03/08 Leslies Pool Sply Tucson AZ Card 1216	59.99
03/11	Deposit 1154344234	360.45
03/11	Deposit 1154344235	327.35
03/11	Deposit 1154344236	150.34
03/11	Paymentech Deposit 5169720 CCD ID: 1020401225	2,338.85
03/11	Paymentech Deposit 5169720 CCD ID: 1020401225	2,246.40
03/11	Paymentech Deposit 5169720 CCD ID: 1020401225	1,990.15
03/11	American Express Settlement 5021111257 CCD ID: 1134992250	229.82
03/11	American Express Settlement 5021111257 CCD ID: 1134992250	183.53
03/12	Paymentech Deposit 5169720 CCD ID: 1020401225	635.55
03/12	American Express Settlement 5021111257 CCD ID: 1134992250	125.15
03/13	Deposit	283.25
03/13	Deposit	169.15
03/13	Paymentech Deposit 5169720 CCD ID: 1020401225	1,289.60
03/13	American Express Settlement 5021111257 CCD ID: 1134992250	124.09
03/14	Paymentech Deposit 5169720 CCD ID: 1020401225	987.60
03/14	American Express Settlement 5021111257 CCD ID: 1134992250	67.40
03/15	Deposit	1,392.00
03/15	Deposit	73.35
03/15	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	25,250.50
03/15	Paymentech Deposit 5169720 CCD ID: 1020401225	1,545.80
03/15	American Express Settlement 5021111257 CCD ID: 1134992250	200.08
03/18	Deposit	443.98
03/18	Deposit	382.91
03/18	Deposit	270.05
03/18	Deposit	117.10
03/18	Paymentech Deposit 5169720 CCD ID: 1020401225	2,078.35
03/18	Paymentech Deposit 5169720 CCD ID: 1020401225	2,040.20
03/18	Paymentech Deposit 5169720 CCD ID: 1020401225	1,553.10
03/18	American Express Settlement 5021111257 CCD ID: 1134992250	311.05
03/18	American Express Settlement 5021111257 CCD ID: 1134992250	73.96
03/19	Paymentech Deposit 5169720 CCD ID: 1020401225	1,281.90
03/19	American Express Settlement 5021111257 CCD ID: 1134992250	218.51
03/20	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	12,681.95
03/20	Paymentech Deposit 5169720 CCD ID: 1020401225	1,380.70
03/20	American Express Settlement 5021111257 CCD ID: 1134992250	85.64
03/21	Deposit	388.90
03/21	Deposit	291.45
03/21	Paymentech Deposit 5169720 CCD ID: 1020401225	1,210.05
03/21	American Express Settlement 5021111257 CCD ID: 1134992250	41.30
03/22	Deposit	66,384.32



March 01, 2013 through March 29, 2013  
Account Number: 10345

## DEPOSITS AND ADDITIONS

(continued)

DATE	DESCRIPTION	AMOUNT
03/22	Deposit	1,616.00
03/22	Deposit	376.55
03/22	Deposit	243.28
03/22	Paymentech Deposit 5169720 CCD ID: 1020401225	1,332.65
03/25	Paymentech Deposit 5169720 CCD ID: 1020401225	2,369.60
03/25	Paymentech Deposit 5169720 CCD ID: 1020401225	2,099.95
03/25	Paymentech Deposit 5169720 CCD ID: 1020401225	1,560.25
03/25	American Express Settlement 5021111257 CCD ID: 1134992250	311.43
03/25	American Express Settlement 5021111257 CCD ID: 1134992250	71.16
03/26	Paymentech Deposit 5169720 CCD ID: 1020401225	810.50
03/26	American Express Settlement 5021111257 CCD ID: 1134992250	97.36
03/27	Paymentech Deposit 5169720 CCD ID: 1020401225	624.40
03/27	American Express Settlement 5021111257 CCD ID: 1134992250	63.83
03/28	Deposit	421.03
03/28	Deposit	193.30
03/28	Deposit	77.00
03/28	Deposit	64.59
03/28	Deposit	30.00
03/28	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	7,903.60
03/28	Paymentech Deposit 5169720 CCD ID: 1020401225	1,169.20
03/28	American Express Settlement 5021111257 CCD ID: 1134992250	72.27
03/29	Paymentech Deposit 5169720 CCD ID: 1020401225	858.60
03/29	American Express Settlement 5021111257 CCD ID: 1134992250	24.94
Total Deposits and Additions		\$173,969.92

## CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
5333 *		03/13	\$37.42
5336 * ^		03/14	539.90
32808 * ^		03/07	42.56
Total Checks Paid			\$619.88

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

\* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

## ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/01	Card Purchase 02/28 Vistapr Www Webs Com 301-9609078 MD Card 8206	\$199.95
03/04	Card Purchase With Pin 03/04 Jetro Holdings LLC Tucson AZ Card 1216	97.63
03/05	Card Purchase 03/03 Valero 1714 Tucson AZ Card 1216	50.87
03/06	Card Purchase With Pin 03/06 Jetro Holdings LLC Tucson AZ Card 1216	1,267.69
03/06	Recurring Card Purchase 03/05 Ameriprise Ins Auto ID 800-5352001 WI Card 1216	767.62



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### ATM & DEBIT CARD WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
03/07	Card Purchase 03/06 Samsclub 6692 Gas Tucson AZ Card 7783	75.00
03/07	Card Purchase 03/06 Elephant Bar # 223 Phoenix AZ Card 8206	27.33
03/08	Card Purchase 03/06 Mayo Hosp Food Servq61 Phoenix AZ Card 8206	7.42
03/08	Card Purchase With Pin 03/08 Jetro Holdings LLC Tucson AZ Card 1216	861.68
03/11	Card Purchase 03/08 Marriott 337W4 S Sts M Scottsdale AZ Card 8206	252.51
03/11	Card Purchase 03/08 Facebook.Com*Waws422V Www.Fb.ME/Cc CA Card 8206	2.45
03/11	Card Purchase 03/09 Hns*Hughesnet.Com 866-347-3292 MD Card 1216	69.99
03/11	Card Purchase With Pin 03/11 Jetro Holdings LLC Tucson AZ Card 1216	95.59
03/11	Card Purchase With Pin 03/11 Jetro Holdings LLC Tucson AZ Card 1216	133.01
03/12	Card Purchase With Pin 03/12 Jetro Holdings LLC Tucson AZ Card 1216	1,904.86
03/12	Card Purchase With Pin 03/12 Jetro Holdings LLC Tucson AZ Card 1216	192.08
03/13	Card Purchase With Pin 03/13 Jetro Holdings LLC Tucson AZ Card 1216	154.09
03/14	Card Purchase 03/12 AZ Motor Vehicle Div 866-436-9533 AZ Card 1216	613.86
03/15	Card Purchase 03/13 Valero 1714 Tucson AZ Card 1216	43.76
03/15	Card Purchase 03/14 Walgreens #6645 Tucson AZ Card 7783	20.97
03/15	Card Purchase 03/14 Walgreens #6645 Tucson AZ Card 7783	21.64
03/15	Card Purchase 03/14 Walgreens #15162 Tucson AZ Card 7783	20.00
03/15	Card Purchase With Pin 03/15 Jetro Holdings LLC Tucson AZ Card 1216	686.50
03/18	Card Purchase 03/16 Dtv*Directv Service 800-347-3288 CA Card 1216	169.28
03/18	Card Purchase 03/16 Umc Cafe Sales Tucson AZ Card 8206	7.73
03/18	Card Purchase 03/17 Circle K 01557 Tucson AZ Card 1216	51.68
03/18	Recurring Card Purchase 03/15 J2 * Fax.Com 888-429-4615 CA Card 1216	9.99
03/19	Card Purchase 03/18 Brewers Supply Group 800-3742739 MN Card 1216	536.74
03/19	Card Purchase With Pin 03/19 Jetro Holdings LLC Tucson AZ Card 1216	163.13
03/20	Card Purchase With Pin 03/20 Jetro Holdings LLC Tucson AZ Card 1216	1,687.07
03/20	Recurring Card Purchase 03/20 Dtv*Directv Service 800-347-3288 CA Card 1216	169.28
03/21	Card Purchase 03/19 Valero 1714 Tucson AZ Card 1216	63.67
03/21	Card Purchase 03/20 Supplyone Tucson Tucson AZ Card 1216	2,177.28
03/21	Card Purchase With Pin 03/21 Jetro Holdings LLC Tucson AZ Card 1216	250.74
03/22	Card Purchase With Pin 03/22 Jetro Holdings LLC Tucson AZ Card 1216	90.70
03/27	Card Purchase 03/25 Valero 1714 Tucson AZ Card 1216	41.50
03/27	Card Purchase With Pin 03/27 Jetro Holdings LLC Tucson AZ Card 1216	145.02
03/29	Card Purchase 03/28 A13005 Wide Awake Enter Toronto On Card 7783 CA Dollar 500.00 X 0.9859000 (Exchg Rte) + 14.78 (Exchg Rte ADJ)	507.73
03/29	Card Purchase 03/28 Qt 1453 91014530 Tucson AZ Card 7783	80.00
03/29	Card Purchase 03/28 Petsmart Inc 164 Tucson AZ Card 7783	114.26
Total ATM & Debit Card Withdrawals		\$13,832.30

### ATM & DEBIT CARD SUMMARY

Patricia S Counts Card 1216

Total ATM Withdrawals & Debits \$0.00

Total Card Purchases \$12,495.31



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Total Card Deposits & Credits	\$59.99
James C Counts Card 7783	
Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$839.60
Total Card Deposits & Credits	\$0.00
James C Counts Card 8206	
Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$497.39
Total Card Deposits & Credits	\$0.00
ATM & Debit Card Totals	
Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$13,832.30
Total Card Deposits & Credits	\$59.99

## ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/01	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	\$115.99
03/04	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	4,634.39
03/04	Paymentech Fee 5169720 CCD ID: 1020401225	964.22
03/04	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	300.11
03/06	Rewards Network Settlement 23882-020330556 CCD ID: 9000009744	547.13
03/07	Aflac Insurance Rn430964769 CCD ID: 2580663085	363.50
03/12	03/12 Fedwire Debit Via: Servisfirst Bank/062006505 A/C: Keg Credit, LLC Imad: 0312B1Qgc05C001042 Trn: 3019400071Es	3,000.00
03/12	Cox Enterprises Broadband 7938137 Web ID: 0000178541	333.62
03/13	Rewards Network Settlement 23908-020342018 CCD ID: 9000009744	618.38
03/18	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	4,882.91
03/18	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	313.74
03/18	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	128.99
03/19	Tucsoneleceez-Pay Utility 1940899 Web ID: 0000007041	2,430.30
03/20	Southwest Gas Web 3613313880003 Web ID: 5880085720	2,295.53
03/20	Central Ins Cos Insur Prem PPD ID: 1344202560	820.33
03/20	Rewards Network Settlement 23933-020353566 CCD ID: 9000009744	342.63
03/21	Aetna Sm Grp Cip Sm Grp 84777481 CCD ID: 7066033492	3,925.00
03/21	Achivr Visb Bill Pymnt 3228547 Tel ID: 0000751800	303.40
03/26	Aflac Insurance Rn430365165 CCD ID: 2580663085	363.50
03/27	Rewards Network Settlement 23958-020365254 CCD ID: 9000009744	625.04
03/28	Gwm-Chgo Mb Payment Gwm-1748 CCD ID: 3333306048	24,576.90
03/28	Gwm-Chgo Mb Payment Gwm-1748 CCD ID: 3333306048	2,117.50
Total Electronic Withdrawals		\$54,003.11



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## FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
03/01	List Posted Items Quantity 2	\$1,908.05
03/04	Insufficient Funds Fee For A \$300.11 Item - Details: Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	34.00
03/04	Insufficient Funds Fee For Check #32789 IN The Amount of \$275.01	34.00
03/04	Insufficient Funds Fee For Check #32810 IN The Amount of \$190.72	34.00
03/04	Insufficient Funds Fee For Check #32812 IN The Amount of \$172.36	34.00
03/04	Insufficient Funds Fee For Check #32809 IN The Amount of \$112.96	34.00
03/04	Insufficient Funds Fee For Check #5316 IN The Amount of \$71.79	34.00
03/04	List Posted Items Quantity 10	3,528.07
03/05	List Posted Items Quantity 7	3,002.71
03/06	List Posted Items Quantity 6	3,953.27
03/11	List Posted Items Quantity 3	460.87
03/12	Outgoing Domestic Wire Fee	30.00
03/15	03/15 Withdrawal	2,951.76
03/15	List Posted Items Quantity 2	5,572.04
03/18	List Posted Items Quantity 16	19,069.12
03/19	List Posted Items Quantity 5	1,764.52
03/20	List Posted Items Quantity 3	890.23
03/21	List Posted Items Quantity 2	804.65
03/22	List Posted Items Quantity 7	5,554.87
03/25	List Posted Items Quantity 9	7,740.54
03/26	List Posted Items Quantity 3	2,315.03
03/27	List Posted Items Quantity 8	3,817.86
03/28	List Posted Items Quantity 4	3,854.42
03/29	Service Fee	17.20
03/29	List Posted Items Quantity 3	2,865.00
Total Fees & Other Withdrawals		\$70,304.21

Chase BusinessSelect Checking allows up to 200 debits, credits, and deposited items per statement period. Your transaction total for this statement period was 243 and excessive transaction fees were applied. If this level of activity is typical, please contact us so that we can explore other product options for your business.

## DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
03/01	\$5,394.45	03/18	8,400.55
03/04	-1,206.16	03/19	5,006.27
03/05	792.66	03/20	12,949.49
03/06	648.41	03/21	7,356.45
03/07	1,845.66	03/22	71,663.68
03/08	3,488.19	03/25	70,335.53
03/11	10,360.65	03/26	68,564.86
03/12	5,660.79	03/27	64,623.67
03/13	6,716.99	03/28	44,005.84
03/14	6,618.23	03/29	41,305.19
03/15	25,763.29		





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## SERVICE CHARGE SUMMARY

You were not charged a monthly service fee this month. Your monthly service fee can continue to be waived in five different ways during any statement period:

- Maintain an average daily balance of \$7,500.00. Your average daily balance was \$23,204.00. OR
- Maintain a relationship balance of \$25,000.00 or more during the statement period. Your relationship balance was \$21,989.00. OR
- Link a qualifying personal checking account to your Chase BusinessSelect Checking account. Your Premier Plus personal checking account is linked. OR
- Spend at least \$1,000.00 on a linked Chase Business Credit Card. You spent \$0.00. OR
- Pay at least \$50.00 in qualifying checking-related services or fees. You paid \$251.20.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

### TRANSACTIONS FOR SERVICE FEE CALCULATION

	NUMBER OF TRANSACTIONS
Checks Paid / Debits	156
Deposits / Credits	82
Deposited Items	5
<b>Transaction Total</b>	<b>243</b>

### SERVICE FEE CALCULATION

	AMOUNT
Service Fee	\$15.00
Service Fee Credit	-\$15.00
<b>Net Service Fee</b>	<b>\$0.00</b>
Excessive Transaction Fees (Above 200)	\$17.20
<b>Total Service Fees</b>	<b>\$17.20</b>

### CASH PROCESSING

	AMOUNT
Cash Deposits Immediate Verification	\$6,091.00
Cash Deposits Post Verification/Night Drop	\$1,191.00
<b>Cash Deposits Total</b>	<b>\$7,282.00</b>
Cash Deposits Allowed	\$7,500.00
<b>Excess Cash Deposits</b>	<b>\$0.00</b>